

YEAR – III	INVESTMENT MANAGEMENT For the students admitted in the year 2010	ECM620S
SEMESTER - VI		75HRS
CORE - 18		CREDIT - 5

Objective

To impart skills on the fundamentals of investment and security analysis.

UNIT I

15 Hours

Investment –Meaning – Investment Vs speculation, Investment Vs Gambling – important factors favourable for investment program – stages in investment decision making.

UNIT II

15 Hours

Risk and Return – Historical and expected return- Measurement – Risk – Types – Measurements of risk .

UNIT III

15 Hours

Investor Classification - Investment alternatives – Bonds, preference shares and equity shares .Derivatives – options – swaps – Futures.

UNIT IV

15 Hours

Alternative forms of investment – Govt, securities – Life Insurance, private insurance companies, UTI- commercial banks, provident fund, post office schemes, National savings schemes-F.D schemes – New instrument – financial engineering securities- Non bank finance companies – Mutual Fund.

UNIT V

15 Hours

Fundamental analysis – Economy, Industry and company specific analysis – Tools for technical analysis – Charts – Support and resistance level analysis.

TEXT BOOKS

1. Preeti Singh, Investment Management, Himalaya Publishing House.
2. V. K. Bhalla, Fundamentals of Investment Management, S. Chand.

REFERENCES

1. Prasanna Chandra, Investment Analysis and Portfolio Management, Tata McGraw Hill.
2. Chandra, Investment Analysis & Portfolio management. Tata McGraw Hill.
3. Investment management, Margam Publications.

Question Paper Pattern

QUESTIONS : 100 % THEORY

Time:3 Hrs

Marks: 75

Part -A = 10x2 =20 Marks

All the Questions are to be Answered

Part -B = 5x5 = 25 Marks

Five Questions – Internal Choice.

Part – C = 3x10 = 30 Marks

Three Out of Five – Open Choice.